



## USMMA-AF Chesapeake Chapter

FORTUNE CENTER, 42 Idlewild Street, Bel Air, MD 21014

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### KP Chessie News February 2, 2009

[Click link for details](#) ➔ **KP Chessie News 020209**

<http://kpchesapeake.com/kp%20chessie%20news/KP%20Chessie%20News%20020209.pdf>

#### **“Retirement Academy” Dinner Program**

The **USMMA-AF Chesapeake Chapter** provides this program as an educational service to our Alumni Members and Guests. All are welcome to attend. Enjoy a business development & social fellowship session, followed by dinner and a great speaker program.

This event will be held **Wednesday February 4, 2009 beginning 5:30PM** in the main dining room at **The Conference Center at the Maritime Institute**, 692 Maritime Boulevard, Linthicum Heights, MD 21090 Tel: (866)-629-3196 Web: <http://www.ccmi.org>

**Our presenters:** Harry A. Horn, CLU, ChFC, CRPC®, CASL® and Michael C McFeeley, MSFS



**A Special Presentation by Academy Financial, Inc., Lutherville, MD**  
registered representatives of Lincoln Financial Advisors Corp.

#### **Program Agenda**

5:30PM to 6:30PM – **Social / Cash Bar / “Business Development - Card Exchange - Networking Opportunity!”**

6:30 PM to 7:00PM – **Dinner (3 entrée unlimited buffet) Price: \$ 35.00**

7:00PM to 8:00 PM – **“Retirement Academy” – presentation and interactive workshop**

Guest presenters: **KP Chesapeake Members-**

**Harry A. Horn, CLU, ChFC, CRPC®, CASL® - Managing Partner and Michael C. McFeeley, MSFS (KP '04) - Partner**

The established expertise of **Academy Financial, Inc.** is in counseling, educating, and implementing strategies to prepare individuals and families for retirement. **“Retirement Academy”** is an interactive workshop that will provide people with the tools they need to retire and open some eyes for people who may have not prepared well or have a plan to retire. Some of the topics to be covered include:

- \* **Retirement income planning**
- \* **Asset recovery and protection**
- \* **Income security**
- \* **Understanding Long Term Care**
- \* **Wealth transfer strategies**
- \* **Benefits of diversification and asset allocation**

**Thank you for your RSVP & Remittance Required by DEADLINE: February 2, 2009 (Monday)**

to Gary G. Hicks '76- President, KP Chesapeake, 42 Idlewild Street, Bel Air, MD 21014

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Dinner cost: **\$ 35.00** payable in advance or at the door- cash or check payable to: **KPChesapeake.**

# Academy Financial, Inc



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[www.academyfinancialinc.com](http://www.academyfinancialinc.com)

**FINANCIAL PLANNING**  
**Retirement Planning**  
**Investments**  
**College Education Funding**  
**Estate Planning**  
**Risk Management/Insurance Analysis**

## Professional Planner Team

### **Harry A. Horn, CLU, ChFC, CRPC®, CASL®** **Managing Partner**



Harry began his financial services career over thirty years ago and during that period of time has been recognized by the industry and his peers for his commitment to excellence. He founded Academy Financial in 1993 and since that time his ensemble has become known for their knowledge and client centered approach to doing business. Harry was the recipient of the George S. Robertson Award in 1997, for his outstanding accomplishments in the financial services industry in the greater Baltimore area. He is affiliated with the International Association of Financial Planners, the Society for Financial Services Professionals and the Baltimore Life Underwriters Association. He has earned his Chartered Financial Consultant (ChFC), his Chartered Life Underwriter (CLU) his Chartered Advisor for Senior Living designation (CASL®), and the Certified Retirement Planning Counselor® (CRPC®) designations. He is a graduate of the U.S. Military Academy at West Point and he holds his Series 7, Series 65, Series 63 and Series 22 registrations, in addition to his licenses to provide life and health insurance to his extensive clientele.

Daughter Katie Horn is a Midshipman First Class at the United States Merchant Marine Academy.

### **Michael C McFeeley, MSFS**

#### **Partner**



Mike's commitment to education and empowerment in the financial services industry is reinforced by his previous career as a merchant Mariner. He is a graduate of the United States Merchant Marine Academy, Kings Point and the American College where he earned a Masters Degree in Financial Services. Mike holds his Series 7 and Series 66 registrations. In addition, he is fully licensed to provide life and health insurance to his growing clientele. Using a unique planning process, Mike works in conjunction with your accountant, attorney, and other advisors to implement the latest strategies that help you achieve your objectives in the most tax-efficient and cost-effective manner. Mike resides in Baltimore's inner harbor where he is currently serving as a Lieutenant in the United States Navy Reserve. Mike believes in a service above self approach which carries over into his commitment to his clients.